

Media Release

DRC Systems India Limited announces First Quarter Results for FY 2025-26.

Key Highlights (Consolidated)

Quarter Ended June 30, 2025

- Revenue from Operations up **19% Y-o-Y at INR 1,829.2 Lakhs**
- EBITDA up **23% Y-o-Y at INR 649.2 Lakhs.**
- Net Profit up **13% Y-o-Y at INR 434.7 Lakhs.**
- EBITA Margin and Net Margin at **35%** and **24%** respectively

Gandhinagar, India, August 11, 2025: Information Technology and Software Consultancy Services provider, DRC Systems India Limited (BSE: 543268) (NSE: DRCSYSTEMS), "DRC Systems" "The Company" today announced its financial results for the first quarter (Q1) ended June 30, 2025, as approved by its Board of Directors.

Strong Start to the Year Reflecting Strategic Execution

"The first quarter highlighted our strategic positioning, supported by strong opportunities in the domestic market. We are seeing encouraging demand pickup in the Middle East and the USA. Our early decision to diversify into the domestic market, especially in government and allied sectors, has proven timely and effective. We remain committed to expanding our client portfolio and bringing innovative, high-impact technology solutions to market," said Mr. Hiten Barchha, Managing Director, DRC Systems India Limited.

A significant highlight of the quarter was securing the prestigious Learning Experience Platform (LXP) development project from the National Payments Corporation of India (NPCI), further strengthening the company's credentials in delivering advanced technology solutions. The project will be executed in phases and will include:

- AI-enabled LXP
- Mobile application
- Advanced coding platform for assessment and practice
- Seamless integration with leading global learning platforms such as Udemy and O'Reilly Media

This win reinforces DRC's leadership in digital transformation and enterprise learning solutions, while supporting NPCI in building a future-ready, digitally skilled workforce. The company is also actively pursuing additional large-scale contracts in the government sector.

Innovation & Technology Investments

DRC continues to invest in next-generation technologies, focusing on blockchain and artificial intelligence. Several new products leveraging these capabilities have already been deployed with select clients, underscoring the company's commitment to enhancing client value through innovation.

Consolidated Financial Highlights (INR Lakhs)

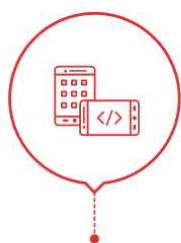
Particulars	Quarter Ended					Year Ended
	June 30, 2025	June 30, 2024	Y-o-Y	March 31, 2025	Q-o-Q	March 31, 2025
Revenue from Operations	1,829.2	1,535.6	19%	1,692.9	8%	6,537.7
Profit before Tax	489.2	432.0	13%	468.4	4%	1,686.5
EBIDTA	649.2	526.8	23%	614.0	6%	2,120.9
EBITDA Margin	35%	34%		36%		32%
Profit after Tax	434.7	384.9	13%	440.7	-1%	1,507.5
Net Margin	24%	25%		26%		23%

- The Company reported revenue from operations of INR 1,829.2 Lakhs for the quarter ended June 30, 2025, reflecting a strong 19% year-on-year growth and an 8% increase over the previous quarter. This growth was driven by continued traction in both domestic and international markets.
- Profit Before Tax (PBT) for the quarter stood at INR 489.2 Lakhs, a 13% increase compared to the same quarter last year and a 4% improvement sequentially.
- EBITDA came in at INR 649.2 Lakhs, reflecting a 23% year-on-year growth and a 6% increase over the previous quarter. The EBITDA margins are stable at 35%, compared to 34% in Q1 FY25 and 36% in Q4 FY25.
- Net Profit for the quarter was INR 434.7 Lakhs, registering a 13% growth over Q1 FY25. On a sequential basis, net profit remained flat compared to INR 440.7 Lakhs in Q4 FY25. Net profit margins remained healthy at 24%, compared to 25% in the same quarter last year and 26% in the previous quarter.
- Overall, the Company has begun FY 2025–26 with strong momentum, delivering consistent growth across key financial metrics along with robust pipeline, increasing demand across geographies, and ongoing focus on operational discipline.

About DRC Systems India Limited

DRC Systems India Limited is an IT services, consulting and business solutions organisation that has been partnering with many of the world's largest businesses in their transformation journeys for over 13 years. Its consulting-led, cognitive powered, portfolio of business, technology and engineering services and solutions is delivered through its delivery model, recognized as a benchmark of excellence in software development. The company operates across three countries, serving clients globally majorly across with a team of approximately 200 employees. The CMMI Level-3 accredited company is listed on the BSE (BSE: 543268) and the NSE (NSE: DRCSYSTEMS) in India. For more information, please visit www.drcsystems.com

Our Tech Spectrum



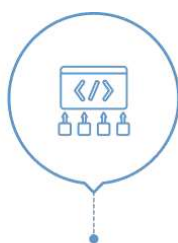
Mobile Solutions

- iOS (Objective C, Swift)
- Android (Kotlin, Java)
- Flutter
- React Native
- Progressive Web Apps



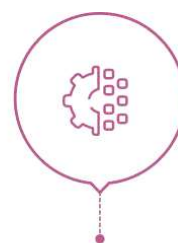
Cloud

- AWS
- DevOps
- Datacenter
- GIT
- Azure
- Google Cloud



Web Solutions & Frameworks

- Python
- Microsoft .NET Core
- Java
- PHP
- Full Stack
- WordPress
- Pimcore
- Node.JS
- Angular
- ReactJS
- Magento
- TYPO3
- Shopware
- Odoo
- Open edX*



Digital Transformation

- Digital Marketing
- ERP
- Process Automation
- HubSpot
- Enterprise Solutions



Analysis & Deployment

- Artificial Intelligence
- Deep Analytics
- Marketplace Integration
- Machine Learning
- Salesforce
- Blockchain
- Big Data
- Engineering Services

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