



J V THUMMAR & ASSOCIATES

Practicing Company Secretaries

+91-9662650287 csjayeshthummar@gmail.com

August 26, 2025

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J.Towers,
Dalal Street,
Mumbai – 400 001

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

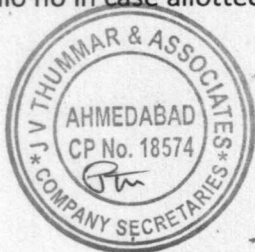
Sub: Application for “In-principle approval” prior to issue and allotment of 1,00,00,000 Equity Shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

I, Jayesh Thummar, Proprietor of J V Thummar & Associates, Practicing Company Secretaries, have verified the relevant records and documents of DRC Systems India Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- Shiv Minechem does not hold any Equity Shares of the issuer for a period starting from the relevant date till the date of preferential allotment.
- None of the proposed allottee having pre-preferential shareholding, therefore locked in requirement in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018 is not applicable. Further, there is no sale/ pledge of pre-preferential holding from August 26, 2025 till date of lock-in, since the proposed allottee does not hold any Shares. The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
NIL						

(*) client id/ folio no in case allottee hold the securities in physical form



3/2/A, Samruddhi Complex, Nr. Raspan Cross Road, D Mart Road,
Nikol, Ahmedabad - 382350 (Gujarat)
Mobile: 9662650287; Phone(O): 9662650287



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- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018. However, proposed allottee does not belong to promoter(s) or the promoter group.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the Company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the Equity Shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company."
- g) The total allotment to the allottee acting in concert in the present preferential issue or in the same financial year i.e. 2025-26 is more than 5% of the post issue fully diluted share capital of the issuer.

For, J V Thummar & Associates

CS Jayesh Thummar

Proprietor

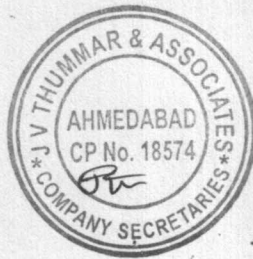
Membership No.: F11937

CP No.: 18574

UDIN: F011937G001089948

Date: 26/08/2025

Place: Ahmedabad



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