

Media Release

DRC Systems India Limited announces Second Quarter and Six Months Ended Results for FY 2025-26.

Key Highlights (Consolidated)

Six Months Ended September 30, 2025

- Revenue from Operations up **31%** Y-o-Y at **INR 4,112.4** Lakhs.
- EBITDA up **32%** Y-o-Y at **INR 1,297.9** Lakhs.
- Net Profit up **20%** Y-o-Y at **INR 851.4** Lakhs.
- EBITA Margin and Net Margin at **32%** and **21%** respectively

Quarter Ended September 30, 2025

- Revenue from Operations up **41%** Y-o-Y at **INR 2,283.2** Lakhs.
- EBITDA up **43%** Y-o-Y at **INR 648.7** Lakhs.
- Net Profit up **27%** Y-o-Y at **INR 416.7** Lakhs.
- EBITA Margin and Net Margin at **28%** and **18%** respectively

Gandhinagar, India, November 10, 2025: Information Technology and Software Consultancy Services provider, DRC Systems India Limited (BSE: 543268) (NSE: DRCSYSTEMS), "DRC Systems" "The Company" today announced its financial results for the second quarter (Q2) and six months ended September 30, 2025, as approved by its Board of Directors.

The company delivered another quarter of resilient performance, underscoring the strength of its diversified business model and focused execution and the results highlight the company's continued focus on sustainable growth.

"Our strong domestic performance continues to provide a solid foundation for sustained growth, further complemented by encouraging momentum from our expanding businesses in the Middle East and the United States," **said Mr. Hiten Barchha, Managing Director**, DRC Systems India Limited. "Our long-term strategy to strengthen our presence in these key international markets with the right suite of technology-driven products is beginning to yield tangible results. Our diversified presence across India, the Middle East, and the US forms a balanced engine of growth and performance. Our expanding portfolio along with our team's operational excellence, will further energize our performance and reinforce our trajectory of sustainable, global growth."

In parallel, DRC is integrating Artificial Intelligence (AI) across its development and delivery operations to enhance efficiency and operational agility. With a strong foundation in its domestic market, an expanding international presence, and continued innovation through AI and digital platforms, DRC Systems remains focused on creating sustainable, long-term value for its stakeholders.

Consolidated Financial Highlights (INR Lakhs)

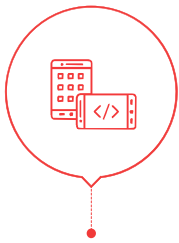
Particulars	Quarter Ended				Six Months Ended		
	September 30, 2025	June 30, 2025	September 30, 2024	Y-o-Y %	September 30, 2025	September 30, 2024	Y-o-Y %
Revenue from Operations	2,283.2	1,829.2	1,614.1	41%	4,112.4	3,149.7	31%
Profit before Tax	477.8	489.2	378.2	26%	967.0	810.2	19%
EBITDA	648.7	649.2	454.2	43%	1,297.9	981.0	32%
EBITDA Margin	28%	35%	28%		32%	31%	
Profit after Tax	416.7	434.7	327.0	27%	851.4	711.9	20%
Net Margin	18%	24%	20%		21%	23%	

- For the second quarter, revenue from operations grew 41% year-over-year to INR 2,283.2 Lakhs, while EBITDA increased 43% year-over-year to INR 648.7 Lakhs.
- Profit before tax rose 26% year-over-year to INR 477.8 Lakhs. Net profit rose 27% year-over-year to INR 416.7 Lakhs, with EBITDA and Net Margins at 28% and 18%, respectively.
- For the six months ended period, revenue from operations grew 31% year-over-year to INR 4,112.4 Lakhs, while EBITDA increased 32% year-over-year to INR 1,297.9 Lakhs.
- Profit before tax rose 19% to INR 967.0 Lakhs. Net profit rose 20% year-over-year to INR 851.4 Lakhs, with EBITDA and Net Margins at 32% and 21%, respectively.

About DRC Systems India Limited

DRC Systems India Limited is an IT services, consulting and business solutions organisation that has been partnering with many of the world's largest businesses in their transformation journeys for over 13 years. Its consulting-led, cognitive powered, portfolio of business, technology and engineering services and solutions is delivered through its delivery model, recognized as a benchmark of excellence in software development. The company operates across three countries, serving clients globally majorly across with a team of approximately 200 employees. The CMMI Level-3 accredited company is listed on the BSE (BSE: 543268) and the NSE (NSE: DRCSYSTEMS) in India. For more information, please visit www.drcsystems.com

Our Tech Spectrum



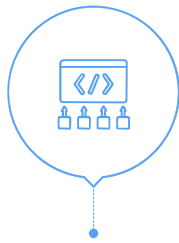
Mobile Solutions

- iOS (Objective C, Swift)
- Android (Kotlin, Java)
- Flutter
- React Native
- Progressive Web Apps



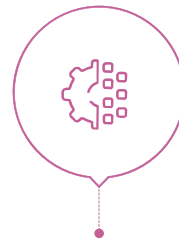
Cloud

- Data Center
- DevOps
- Datacenter
- GIT
- Azure
- Google Cloud



Web Solutions & Frameworks

- Python
- Microsoft .NET Core
- Java
- PHP
- Full Stack
- WordPress
- Pimcore
- Node.JS
- Angular
- ReactJS
- Magento
- TYPO3
- Shopware
- Odoo
- Open edX®



Digital Transformation

- Digital Marketing
- ERP
- Process Automation
- HubSpot
- Enterprise Solutions



Analysis & Deployment

- Artificial Intelligence
- Deep Analytics
- Marketplace Integration
- Machine Learning
- Salesforce
- Blockchain
- Big Data
- Engineering Services

Contact:

Media Relations

Email - pr@drcsystems.com

Phone - +91 6352183570

Date - November 10, 2025