

February 04, 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 Company Code No.: 543268	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Company Symbol: DRCSYSTEMS
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Dear Sir/ Ma'am,

Sub: Outcome of Board Meeting

Pursuant to Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform you that the Board of Directors at its Meeting held today i.e. February 04, 2026 has considered, approved and taken on record the Unaudited (Standalone and Consolidated) Financial Results for the quarter and nine months ended December 31, 2025 together with the Limited Review Report from the Statutory Auditors.

Pursuant to Regulation 33 of the Listing Regulations, we enclose herewith the following:

- a) A copy of Unaudited (Standalone and Consolidated) Financial Results for the quarter and nine months ended December 31, 2025.
- b) Limited Review Report issued by the Statutory Auditors.
- c) A copy of Press Release.

The Board Meeting commenced at 11.00 a.m. and concluded at 12.25 p.m.

The above intimation is also available on the website of the Company at www.drcsystems.com

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For DRC Systems India Limited

Jainam Shah
Company Secretary

Encl.: As above

DRC SYSTEMS INDIA LIMITED

Regd. Office: 24th Floor, GIFT Two Building, Block No. 56, Road-5C, Zone-5, GIFT City
Gandhinagar – 382050, Gujarat, India | **CIN:** L72900GJ2012PLC070106
Tel: +91-79-67772222 | **Email:** ir@drcsystems.com | **Website:** www.drcsystems.com



RAJPARA ASSOCIATES

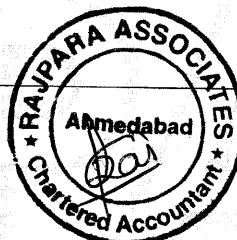
Chartered Accountants

D -1107, The First, Near Hotel ITC Narmada, Behind Keshavbaug Party Plot, Vastrapur,
Ahmedabad-380 015. Phone: 079-4849 3366. E mail: admin@carajpara.com
carajpara.com

Independent Auditor's Review Report on the Quarterly and year to Date Unaudited Standalone Financial Results of DRC SYSTEMS INDIA LIMITED pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**To the Board of Directors
DRC SYSTEMS INDIA LIMITED**

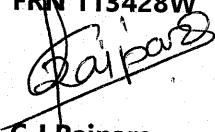
1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results for the quarter and nine months ended December 31, 2025 ("the Statement") of DRC SYSTEMS INDIA LIMITED ("the Company") attached herewith, being submitted by the Company pursuant to the requirements of Regulations 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations').
2. This Statement, which is the responsibility of the Company's management has been reviewed by the Audit Committee and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Standalone Statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

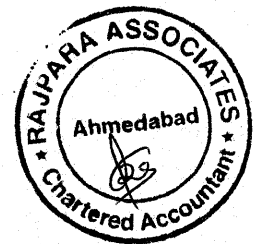


4. Based on our review conducted and procedures performed as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ('Ind-AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Ahmedabad
Date : 04/02/2026
UDIN : 26046922CEVANR1124

For Rajpara Associates
Chartered Accountants
FRN 113428W


C J Rajpara
Partner
M. No. 046922

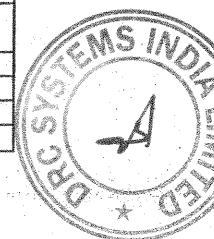
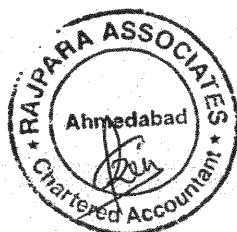


DRC Systems India Limited
CIN: L72900GJ2012PLC070106
24th Floor, GIFT Two Building, Block No. 56, Road-5C, Zone-5, GIFT CITY, Gandhinagar - 382050
Statement of Unaudited Standalone Financial Results for the Quarter and Nine Months Ended December 31, 2025

(Rupees in lakhs, except per share data and if otherwise stated)

Sr. No.	Particulars	Quarter ended			Nine Months Ended		Year ended
		December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations						
	Income from operations	1,223.1	1,188.6	1,043.5	3,562.6	3,057.6	4,239.0
	Total income from operations	1,223.1	1,188.6	1,043.5	3,562.6	3,057.6	4,239.0
2	Other income	62.2	29.5	18.2	97.6	24.7	24.0
3	Total income (1+2)	1,285.3	1,218.1	1,061.7	3,660.2	3,082.3	4,263.0
4	Expenses						
	Employee benefit expenses	447.6	480.6	404.2	1,348.4	1,308.7	1,732.4
	Contracting expenses	436.5	434.0	435.3	1,375.4	1,096.3	1,588.7
	Finance cost	15.9	1.2	1.1	18.1	3.7	4.8
	Depreciation and amortisation expenses	50.8	50.1	50.4	150.2	171.0	222.5
	Other expenses	136.2	125.6	44.1	323.1	147.6	208.3
	Total expenses	1,087.0	1,091.5	935.1	3,215.2	2,727.3	3,756.7
5	Profit/(Loss) before exceptional item and tax (3-4)	198.3	126.6	126.6	445.0	355.0	506.3
6	Exceptional items						
	Statutory impact of new Labour Codes (Refer note 3)	78.9	-	-	78.9	-	-
7	Profit/(Loss) before tax (5-6)	119.4	126.6	126.6	366.1	355.0	506.3
8	Tax Expenses						
	- for current period/year	30.5	27.8	30.3	88.9	84.7	83.9
	- for previous period/year	0.9	-	(3.5)	0.9	(3.5)	(3.5)
9	Profit/(Loss) after tax (7-8)	88.0	98.8	99.8	276.2	273.8	425.9
10	Other Comprehensive Income/(Expenses) (net of tax)						
	Items that will not be reclassified to profit or loss						
	- Remeasurement gains / (losses) on defined benefit plans	2.5	-	-	2.5	-	(12.3)
	- Income tax on items that will not be reclassified to profit or loss	-	-	-	-	-	-
11	Other comprehensive income, net of tax	2.5	-	-	2.5	-	(12.3)
12	Total Comprehensive Income for the Period/Year (after tax) (9+11)	90.5	98.8	99.8	278.7	273.8	413.6
13	Paid-up equity share capital (Face value of the share Re. 1/- each)	1,440.8	1,340.8	1,326.9	1,440.8	1,326.9	1,336.9
14	Other equity						2,776.9
15	Earnings per share (not annualised for the quarter)						
	(a) Basic	0.06	0.07	0.08	0.20	0.21	0.32
	(b) Diluted	0.06	0.07	0.07	0.20	0.20	0.32

See accompanying notes to the financial results

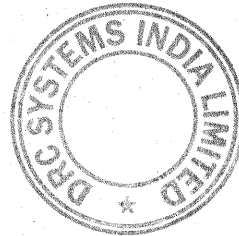
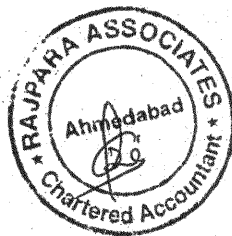


Notes:

- 1 The above statement of unaudited standalone financial results for the quarter and nine months ended December 31, 2025 ('the Statement') of DRC Systems India Limited ('the Company') are reviewed and recommended by the Audit Committee and taken on record by the Board of Directors at its meeting held on February 4, 2026. The report has been filed with the stock exchanges and is available on the Company's website at "www.drcsystems.com".
- 2 In accordance with Ind AS-108 - "Operating Segments" and evaluation by the Chief Operating Decision Maker, the Company operates in one business segment i.e. IT and IT enabled Services including web and mobile app development, maintenance, testing and related ancillary services, which is reflected in the above results.
- 3 On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company has assessed and disclosed the incremental impact of these changes on the basis of actuarial valuation report obtained and the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Company has presented such incremental impact as "Statutory impact of new Labour Codes" under "Exceptional items" in the statement of profit and loss for the period ended December 31, 2025. The incremental impact consisting of gratuity of Rs.78.9 Lakhs primarily arises due to change in wage definition. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
- 4 During quarter under review, the Company had allotted 1,00,00,000 Equity Shares of Face Value Re.1/- each on a Preferential Issue basis to other than the Promoters and Promoter Group at an Issue Price of Rs.25/- (including a premium of Rs. 24/-) per Equity Share for cash consideration aggregating to Rs. 2,500 Lakhs.
- 5 The figures for comparative period/year have been regrouped/ reclassified, wherever necessary, to make them comparable.

For and on behalf of Board of Directors of
DRC Systems India Limited

Date: February 4, 2026
Place: Gandhinagar



Hiten A. Barchha
Managing Director
DIN: 05251837

RAJPARA ASSOCIATES

Chartered Accountants

D -1107, The First, Near Hotel ITC Narmada, Behind Keshavbaug Party Plot, Vastrapur,
Ahmedabad-380 015. Phone: 079-4849 3366. E mail: admin@carajpara.com
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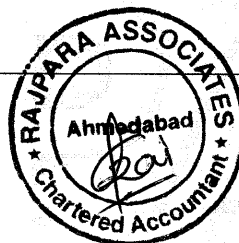
Independent Auditor's Review Report on the Quarterly and year to Date Unaudited Consolidated Financial Results of DRC SYSTEMS INDIA LIMITED pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**To the Board of Directors
DRC SYSTEMS INDIA LIMITED**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results for the quarter and nine months ended December 31, 2025 ("the Statement") of DRC SYSTEMS INDIA LIMITED ("the Holding Company") and its subsidiaries (the holding company and subsidiaries together referred to as 'the group') and its associates attached herein, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

2. This Statement, which is the responsibility of the Holding Company's management has been reviewed by the Audit Committee and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Consolidated Statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, 2015, as amended, to the extent applicable.



4. The Statement includes the financial results of the following entities:

Sr. No.	Name of Entity	Relationship
1	DRC Systems EMEA LLC-FZ	Subsidiary
2	DRC Systems USA LLC	Subsidiary
3	Inexture Solutions Limited (w.e.f. 13/08/2025)	Subsidiary
4	Nighthack Technology Private Limited	Associate
5	AppiZap L.L.C-FZ	Associate

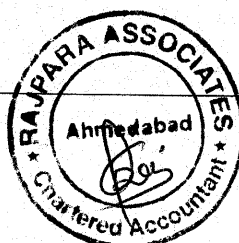
5. The accompanying Statement includes unaudited interim financial information / financial results and other unaudited financial information of:

- 3 subsidiaries, whose unaudited interim financial information / financial results include total revenue of Rs. 1,610.08 Lakhs and Rs. 4,018.09 Lakhs, total net profit after tax of Rs. 417.16 Lakhs and net profit after tax Rs. 1,075.63 Lakhs and total comprehensive income of Rs. 423.29 Lakhs and total comprehensive income Rs. 1,081.76 Lakhs for the quarter and nine months ended December 31, 2025 respectively, as considered in the Statement, which have been reviewed by their respective independent auditors.

- 2 associates which reflects the group's shares of total comprehensive loss Rs. 1.37 Lakhs and group's shares of total comprehensive loss of Rs. 6.09 Lakhs for the quarter and nine months ended December 31, 2025 respectively, as considered in the Statement whose interim unaudited financial information / financial results have been reviewed by their respective independent auditors.

The independent auditor's reports on unaudited interim financial information / financials results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries and associates is solely based on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

6. The interim financial statements of subsidiaries and associates which is located outside India have been prepared in accordance with accounting principles generally accepted in that country ("local GAAP") and have been reviewed by another auditor under generally accepted auditing standards applicable in that country. The Holding Company's management has converted the interim financial statements of this subsidiary from the local GAAP to the Accounting Principles Generally Accepted in India. We have reviewed these conversion adjustments made by the Holding Company's Management. Our conclusion in so far as it relates to the amounts and disclosures of this subsidiary is based on the report of the other auditor and the conversion adjustments carried out by the Management of the Holding Company and reviewed by us.



Our conclusion is not modified in respect of this matter.

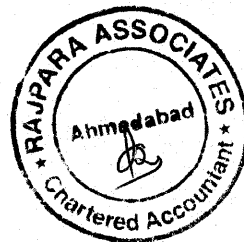
7. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Ahmedabad
Date : 04/02/2026
UDIN : 26046922NNFVDV6771

For Rajpara Associates
Chartered Accountants
FRN 113428W



C J Rajpara
Partner
M. No. 046922

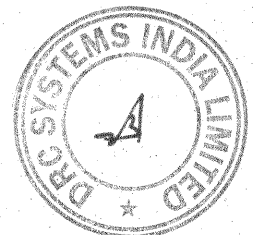
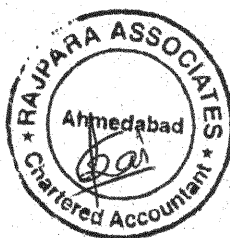


DRC Systems India Limited
CIN: L72900GJ2012PLC070105
24th Floor, GIFT Two Building, Block No. 56, Road-5C, Zone-5, GIFT CITY, Gandhinagar - 382050
Statement of Unaudited Consolidated Financial Results for the Quarter and Nine Months Ended December 31, 2025

(Rupees in lakhs, except per share data and if otherwise stated)

Sr. No.	Particulars	Quarter ended			Nine Months Ended		Year ended
		December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations						
	Income from operations	2,718.3	2,283.2	1,695.1	6,830.6	4,844.8	6,537.7
	Total income from operations	2,718.3	2,283.2	1,695.1	6,830.6	4,844.8	6,537.7
2	Other income	60.9	30.6	15.8	96.7	23.2	34.4
3	Total Income (1+2)	2,779.2	2,313.8	1,710.9	6,927.3	4,868.0	6,572.1
4	Expenses						
	Employee benefit expenses	898.3	771.6	459.5	2,232.7	1,467.6	1,988.7
	Contracting expenses	820.2	717.5	653.6	2,069.5	1,491.8	1,972.1
	Finance cost	16.2	1.5	1.1	18.7	3.7	4.8
	Depreciation and amortisation expenses	172.7	169.4	116.8	500.9	285.1	429.6
	Other expenses	248.5	175.7	80.7	519.9	413.2	503.2
	Total expenses	2,155.9	1,835.7	1,311.7	5,341.7	3,661.4	4,898.4
5	Profit/(Loss) before exceptional items/share in net profit/ (loss) of associates and tax (3-4)	623.3	478.1	399.2	1,585.6	1,206.6	1,673.7
6	Exceptional items						
	Statutory impact of new Labour Codes (Refer note 3)	87.3	-	-	87.3	-	-
7	Profit/(Loss) before share in net profit/ (loss) of associates and tax (5-6)	536.0	478.1	399.2	1,498.3	1,206.6	1,673.7
8	Share in net profit / (loss) of associate	(6.1)	(0.3)	8.6	(1.4)	11.4	12.8
9	Profit/(Loss) before tax (7-8)	529.9	477.8	407.8	1,496.9	1,218.0	1,686.5
10	Tax Expenses						
	- for current period/year	30.0	61.1	56.6	145.6	154.9	182.5
	- for previous period/year	0.9	-	(3.5)	0.9	(3.5)	(3.5)
11	Profit/(Loss) after tax (9-10)	499.0	416.7	354.7	1,350.4	1,066.6	1,507.5
12	Other Comprehensive Income/(Expenses) (net of tax)						
	Items that will not be reclassified to Profit or loss						
	- Remeasurement gains / (losses) on defined benefit plans	8.6	-	-	8.6	-	(12.3)
	-Income tax relating to items that will not be reclassified to Profit or loss	-	-	-	-	-	-
13	Other comprehensive income, net of tax	8.6	-	-	8.6	-	(12.3)
14	Total Comprehensive Income for the Period / year (after tax) (11+13)	507.6	416.7	354.7	1,359.0	1,066.6	1,495.2
15	Profit for the period / year attributable to:						
	Owners of the company	545.5	430.1	354.7	1,410.4	1,066.6	1,507.5
	Non-controlling Interest	(46.5)	(13.4)	-	(60.0)	-	-
16	Other comprehensive income/ (loss) attributable to:						
	Owners of the company	5.5	-	-	5.5	-	(12.3)
	Non-controlling Interest	3.1	-	-	3.1	-	-
17	Total Comprehensive Income/ (Expenses) attributable to:						
	Owners of the company	551.1	430.1	354.7	1,415.9	1,066.6	1,495.2
	Non-controlling Interest	(43.5)	(13.4)	-	(56.9)	-	-
18	Paid-up equity share capital (Face Value of the share Re. 1/- each)	1,440.8	1,340.8	1,326.9	1,440.8	1,326.9	1,336.9
19	Other equity						5,122.2
20	Earnings per share (not annualised for the quarter)						
	(a) Basic	0.37	0.31	0.27	0.99	0.80	1.14
	(b) Diluted	0.37	0.31	0.26	0.99	0.80	1.13

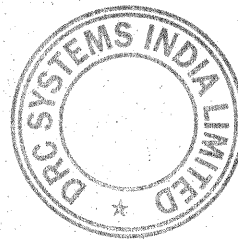
See accompanying notes to the financial results



Notes:

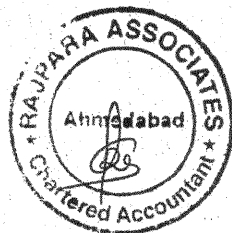
- 1 The above statement of unaudited consolidated financial results for the quarter and nine months ended December 31, 2025 ('the Statement') of DRC Systems India Limited ('the Company') and its subsidiaries and associates ('the Group') are reviewed and recommended by the Audit Committee and taken on record by the Board of Directors at its meeting held on February 04, 2026. The report has been filed with the stock exchanges and is available on the Company's website at "www.drcsystems.com".
- 2 In accordance with Ind AS-108 - "Operating Segments" and evaluation by the Chief Operating Decision Maker, the Group operates in one business segment i.e. IT and IT enabled Services including web and mobile app development, maintenance, testing and related ancillary services, which is reflected in the above results.
- 3 On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Group has assessed and disclosed the incremental impact of these changes on the basis of actuarial valuation report obtained and the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Group has presented such incremental impact as "Statutory impact of new Labour Codes" under "Exceptional items" in the statement of profit and loss for the period ended December 31, 2025. The incremental impact consisting of gratuity of Rs. 87.3 Lakhs primarily arises due to change in wage definition. The Group continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
- 4 During quarter under review, the Company had allotted 1,00,00,000 Equity Shares of Face Value Re.1/- each on a Preferential Issue basis to other than the Promoters and Promoter Group at an Issue Price of Rs.25/- (including a premium of Rs. 24/-) per Equity Share for cash consideration aggregating to Rs. 2,500 Lakhs.
- 5 The figures for comparative period/year have been regrouped/ reclassified, wherever necessary, to make them comparable.
- 6 As at December 31, 2025, the Parent company has following subsidiaries and associates:
(A) Subsidiaries
DRC SYSTEMS EMEA L.L.C-FZ
DRC Systems USA LLC
Inexture Solutions Limited
(B) Associates
Nighthack Technology Private Limited
AppiZap L.L.C-FZ

For and on behalf of Board of Directors of
DRC Systems India Limited



Acalls
Hiten A. Barchha
Managing Director
DIN: 05251837

Date: February 04, 2026
Place: Gandhinagar



Media Release

DRC Systems India Limited announces Third Quarter and Nine Months Ended Results for FY 2025-26.

Key Highlights (Consolidated)

Nine Months Ended December 31, 2025

- Revenue from Operations up **41%** Y-o-Y at **INR 6,830.6** Lakhs.
- EBITDA up **34%** Y-o-Y at **INR 2,016.5** Lakhs.
- Net Profit up **27%** Y-o-Y at INR 1,350.4 Lakhs.
- EBITDA Margin and Net Margin at **30%** and **19%** respectively.

Quarter Ended December 31, 2025

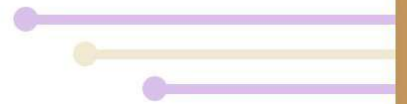
- Revenue from Operations up **60%** Y-o-Y at **INR 2,718.3** Lakhs.
- EBITDA up **37%** Y-o-Y at **INR 718.8** Lakhs.
- Net Profit up **41%** Y-o-Y at **INR 499.0** Lakhs.
- EBITDA Margin and Net Margin at **26%** and **18%** respectively.

Gandhinagar, India, February 04, 2026: Information Technology and Software Consultancy Services provider, DRC Systems India Limited (BSE: 543268) (NSE: DRCSYSTEMS), "DRC Systems" "The Company" today announced its financial results for the third quarter (Q3) and nine months ended December 31, 2025, as approved by its Board of Directors.

The company delivered a strong performance during the quarter, reporting a year-on-year net profit increase of 41%, reaching INR 499.0 Lakhs for Q3 FY2025–26. Revenue from operations also grew by 60 %, totalling INR 2,718.3 Lakhs, reflecting continued business momentum across key verticals.

Strong Q3 Performance Driven by Margin Expansion and Operational Efficiency:

DRC Systems' growth in the third quarter was primarily supported by improved margins and sustained operational optimisation. Most business verticals continued their upward trajectory, contributing to the company's strengthened financial position. The company also expanded its portfolio in the education and digital learning sector, delivering solutions such as Learning Management Systems (LMS) integrated with AI-powered WhatsApp chatbots to enable scalable, next-generation learning experiences.



DRC Systems Pushes LMS into the LXP Era with New AI-Driven Learning Ecosystem:

In a move that reflects the rapid evolution of digital learning, DRC Systems has developed a suite of AI-powered, pluggable components designed to extend platforms like Open edX and other LMS solutions into full-fledged Learning Experience Platforms (LXP). The development underscores a broader industry shift: traditional LMS and modern LXP architectures are converging into unified, intelligent learning ecosystems.

Across the learning and development landscape, generative AI is transforming how learners engage with digital content. Capabilities such as personalized guidance, automated feedback, and intelligent content creation are making learning more adaptive and responsive. Learning Experience Platforms (LXPs) are gaining momentum, especially in workforce development, because they focus on learner-driven exploration rather than rigid administrative structures. Unlike traditional Learning Management Systems (LMS) that primarily push mandatory training in a top-down model, LXPs enable a bottom-up approach allowing learners to pull relevant content based on their interests, roles, and career aspirations.

DRC Systems is now positioning itself at the centre of this transformation with a new eLearning Ecosystem that layers LXP capabilities on top of its existing LMS offerings. The ecosystem introduces four flagship AI-enabled products:

1. AI Studio

A generative AI course-authoring engine integrated with Open edX, enabling rapid creation of structured, high-quality learning modules.

2. Learner Chatbot

An embedded virtual assistant that provides real-time, contextual guidance within the learning environment, enhancing engagement and reducing learner friction.

3. Instructor Chatbot

A conversational analytics companion for educators and administrators, designed to simplify data-driven decision-making through intuitive dialogue.

4. AI-Powered Coding & Subjective Evaluation Module

An automated assessment engine capable of evaluating programming tasks and open-ended responses with consistency and scalability.

Together, these components signal DRC Systems' ambition to redefine digital learning infrastructure—bridging the gap between LMS and LXP, and accelerating the shift toward intelligent, learner-centric ecosystems.

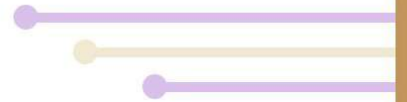
Management Commentary:

“Our growth continues to be driven by improved execution, strong management focus, and operational optimisation. As we strengthen our portfolio in the edtech domain, we are excited to enter the LXP space with our new AI-driven learning ecosystem. The edtech and skilling market presents significant opportunities, and we are well-positioned to capture this growth,” said **Mr. Hiten Barchha, Managing Director, DRC Systems India Limited.**

Consolidated Financial Highlights (INR Lakhs)

Particulars	Quarter Ended				Nine Months Ended		
	December 31, 2025	September 30, 2025	December 31, 2024	Y-o-Y %	December 31, 2025	December 31, 2024	Y-o-Y %
Revenue from Operations	2,718.3	2,283.2	1,695.1	60%	6,830.6	4,844.8	41%
Profit before Tax	529.9	477.8	407.8	30%	1,496.9	1,218.0	23%
EBITDA	718.8	648.7	525.7	37%	2,016.5	1,506.8	34%
EBITDA Margin	26%	28%	31%		30%	31%	
Profit after Tax	499.0	416.7	354.7	41%	1,350.4	1,066.6	27%
Net Margin	18%	18%	21%		19%	22%	

- For the third quarter, revenue from operations grew 60 % year-over-year to INR 2,718.3 Lakhs, while EBITDA increased 37 % year-over-year to INR 718.8 Lakhs.
- Profit before tax rose 30 % year-over-year to INR 529.9 Lakhs. Net profit rose 41 % year-over-year to INR 499.0 Lakhs, with EBITDA and Net Margins at 26 % and 18 %, respectively.
- For the nine months ended period, revenue from operations grew 41 % year-over-year to INR 6,830.6 Lakhs, while EBITDA increased 34 % year-over-year to INR 2,016.5 Lakhs.
- Profit before tax rose 23 % to INR 1496.9 Lakhs. Net profit rose 27 % year-over-year to INR 1,350.4 Lakhs, with EBITDA and Net Margins at 30 % and 19 %, respectively.



About DRC Systems India Limited

DRC Systems India Limited is an IT services, consulting and business solutions organisation that has been partnering with many of the world's largest businesses in their transformation journeys for over 13 years. Its consulting-led, cognitive powered, portfolio of business, technology and engineering services and solutions is delivered through its delivery model, recognized as a benchmark of excellence in software development. The company operates across three countries, serving clients globally majorly across with a team of approximately 200 employees. The CMMI Level-3 accredited company is listed on the BSE (BSE: 543268) and the NSE (NSE: DRCSYSTEMS) in India. For more information, please visit www.drcsystems.com

Our Tech Spectrum

Digital Experience

- Web Development
- Mobile Application Development
- Digital Learning / e-Learning
- Digital Commerce / e-Commerce
- Content Management System (CMS)
- QA Engineering and Testing

Digital Transformation

- Application Modernization
- Digital Process Automation
- Enterprise Resource Planning (ERP)
- Product and Platform Engineering
- Agile Consulting
- Resource Augmentation

Cloud and DevOps

- Cloud Strategy & Consulting
- Cloud Migration
- Cloud Orchestration
- Cloud Infrastructure Management

Emerging Technologies

- Artificial Intelligence (AI) & Machine Learning (ML)
- Blockchain-Powered Platforms
- Advanced Analytics & Insights
- Chatbots & Virtual Assistants
- Custom Solutions Using Cutting-Edge Technologies

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Date - February 04, 2026