



Media Release

DRC Systems India Limited announces Third Quarter and Nine Months Ended Results for FY 2025-26.

Key Highlights (Consolidated)

Nine Months Ended December 31, 2025

- Revenue from Operations up **41%** Y-o-Y at **INR 6,830.6** Lakhs.
- EBITDA up **34%** Y-o-Y at **INR 2,016.5** Lakhs.
- Net Profit up **27%** Y-o-Y at INR 1,350.4 Lakhs.
- EBITDA Margin and Net Margin at **30%** and **19%** respectively.

Quarter Ended December 31, 2025

- Revenue from Operations up **60%** Y-o-Y at **INR 2,718.3** Lakhs.
- EBITDA up **37%** Y-o-Y at **INR 718.8** Lakhs.
- Net Profit up **41%** Y-o-Y at **INR 499.0** Lakhs.
- EBITDA Margin and Net Margin at **26%** and **18%** respectively.

Gandhinagar, India, February 04, 2026: Information Technology and Software Consultancy Services provider, DRC Systems India Limited (BSE: 543268) (NSE: DRCSYSTEMS), “DRC Systems” “The Company” today announced its financial results for the third quarter (Q3) and nine months ended December 31, 2025, as approved by its Board of Directors.

The company delivered a strong performance during the quarter, reporting a year-on-year net profit increase of 41%, reaching INR 499.0 Lakhs for Q3 FY2025-26. Revenue from operations also grew by 60 %, totalling INR 2,718.3 Lakhs, reflecting continued business momentum across key verticals.

Strong Q3 Performance Driven by Margin Expansion and Operational Efficiency:

DRC Systems’ growth in the third quarter was primarily supported by improved margins and sustained operational optimisation. Most business verticals continued their upward trajectory, contributing to the company’s strengthened financial position. The company also expanded its portfolio in the education and digital learning sector, delivering solutions such as Learning Management Systems (LMS) integrated with AI-powered WhatsApp chatbots to enable scalable, next-generation learning experiences.



DRC Systems Pushes LMS into the LXP Era with New AI-Driven Learning Ecosystem:

In a move that reflects the rapid evolution of digital learning, DRC Systems has developed a suite of AI-powered, pluggable components designed to extend platforms like Open edX and other LMS solutions into full-fledged Learning Experience Platforms (LXP). The development underscores a broader industry shift: traditional LMS and modern LXP architectures are converging into unified, intelligent learning ecosystems.

Across the learning and development landscape, generative AI is transforming how learners engage with digital content. Capabilities such as personalized guidance, automated feedback, and intelligent content creation are making learning more adaptive and responsive. Learning Experience Platforms (LXPs) are gaining momentum, especially in workforce development, because they focus on learner-driven exploration rather than rigid administrative structures. Unlike traditional Learning Management Systems (LMS) that primarily push mandatory training in a top-down model, LXPs enable a bottom-up approach allowing learners to pull relevant content based on their interests, roles, and career aspirations.

DRC Systems is now positioning itself at the centre of this transformation with a new eLearning Ecosystem that layers LXP capabilities on top of its existing LMS offerings. The ecosystem introduces four flagship AI-enabled products:

1. AI Studio

A generative AI course-authoring engine integrated with Open edX, enabling rapid creation of structured, high-quality learning modules.

2. Learner Chatbot

An embedded virtual assistant that provides real-time, contextual guidance within the learning environment, enhancing engagement and reducing learner friction.

3. Instructor Chatbot

A conversational analytics companion for educators and administrators, designed to simplify data-driven decision-making through intuitive dialogue.

4. AI-Powered Coding & Subjective Evaluation Module

An automated assessment engine capable of evaluating programming tasks and open-ended responses with consistency and scalability.

Together, these components signal DRC Systems' ambition to redefine digital learning infrastructure—bridging the gap between LMS and LXP, and accelerating the shift toward intelligent, learner-centric ecosystems.



Management Commentary:

"Our growth continues to be driven by improved execution, strong management focus, and operational optimisation. As we strengthen our portfolio in the edtech domain, we are excited to enter the LXP space with our new AI-driven learning ecosystem. The edtech and skilling market presents significant opportunities, and we are well-positioned to capture this growth," said **Mr. Hiten Barchha, Managing Director, DRC Systems India Limited.**

Consolidated Financial Highlights (INR Lakhs)

Particulars	Quarter Ended				Nine Months Ended
	December 31, 2025	September 30, 2025	December 31, 2024	Y-o-Y %	
Revenue from Operations	2,718.3	2,283.2	1,695.1	60%	6,830.6
Profit before Tax	529.9	477.8	407.8	30%	4,844.8
EBITDA	718.8	648.7	525.7	37%	41%
EBITDA Margin	26%	28%	31%		1,496.9
Profit after Tax	499.0	416.7	354.7	41%	1,218.0
Net Margin	18%	18%	21%		23%
					2,016.5
					34%
					30%
					31%
					1,350.4
					1,066.6
					27%
					19%
					22%

- For the third quarter, revenue from operations grew 60 % year-over-year to INR 2,718.3 Lakhs, while EBITDA increased 37 % year-over-year to INR 718.8 Lakhs.
- Profit before tax rose 30 % year-over-year to INR 529.9 Lakhs. Net profit rose 41 % year-over-year to INR 499.0 Lakhs, with EBITDA and Net Margins at 26 % and 18 %, respectively.
- For the nine months ended period, revenue from operations grew 41 % year-over-year to INR 6,830.6 Lakhs, while EBITDA increased 34 % year-over-year to INR 2,016.5 Lakhs.
- Profit before tax rose 23 % to INR 1496.9 Lakhs. Net profit rose 27 % year-over-year to INR 1,350.4 Lakhs, with EBITDA and Net Margins at 30 % and 19 %, respectively.



About DRC Systems India Limited

DRC Systems India Limited is an IT services, consulting and business solutions organisation that has been partnering with many of the world's largest businesses in their transformation journeys for over 13 years. Its consulting-led, cognitive powered, portfolio of business, technology and engineering services and solutions is delivered through its delivery model, recognized as a benchmark of excellence in software development. The company operates across three countries, serving clients globally majorly across with a team of approximately 200 employees. The CMMI Level-3 accredited company is listed on the BSE (BSE: 543268) and the NSE (NSE: DRCSYSTEMS) in India. For more information, please visit www.drcsystems.com

Our Tech Spectrum

Digital Experience

- Web Development
- Mobile Application Development
- Digital Learning / e-Learning
- Digital Commerce / e-Commerce
- Content Management System (CMS)
- QA Engineering and Testing

Digital Transformation

- Application Modernization
- Digital Process Automation
- Enterprise Resource Planning (ERP)
- Product and Platform Engineering
- Agile Consulting
- Resource Augmentation

Cloud and DevOps

- Cloud Strategy & Consulting
- Cloud Migration
- Cloud Orchestration
- Cloud Infrastructure Management

Emerging Technologies

- Artificial Intelligence (AI) & Machine Learning (ML)
- Blockchain-Powered Platforms
- Advanced Analytics & Insights
- Chatbots & Virtual Assistants
- Custom Solutions Using Cutting-Edge Technologies

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