

Media Release

DRC Systems India Limited announces fourth quarter and year ended results for FY 2025-26

Key Highlights (Consolidated)

Full Year Ended March 31, 2026

- Revenue from Operations up **46%** Y-o-Y at **INR 9,550.5** Lakhs.
- EBITDA up **34%** Y-o-Y at **INR 2,832.6** Lakhs.
- Net Profit up **28%** Y-o-Y at **INR 1,932.2** Lakhs.
- EBITDA Margin and Net Margin at **30%** and **20%** respectively.

Quarter Ended March 31, 2026

- Revenue from Operations up **61%** Y-o-Y at **INR 2,719.9** Lakhs.
- EBITDA up **33%** Y-o-Y at **INR 816.0** Lakhs.
- Net Profit up **32%** Y-o-Y at **INR 581.8** Lakhs.
- EBITDA Margin and Net Margin at **30%** and **21%** respectively.

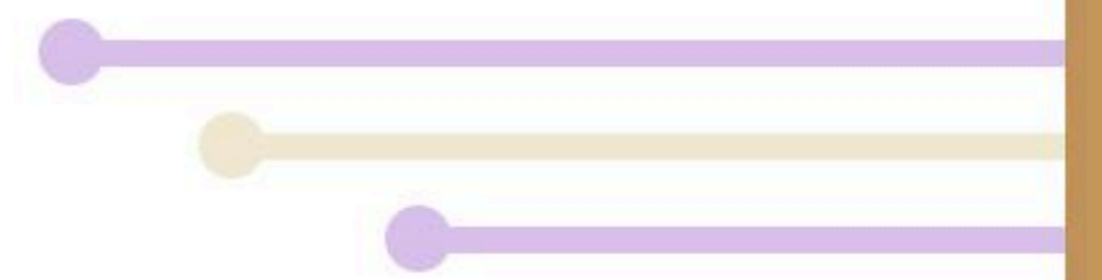
Gandhinagar, India, May 18, 2026: Information Technology and Software Consultancy Services provider, DRC Systems India Limited (BSE: 543268) (NSE: DRCSYSTEMS), "DRC Systems" "The Company" today announced its financial results for the fourth quarter (Q4) and year ended March 31, 2026, as approved by its Board of Directors.

The company delivered a strong operational performance during the quarter, reporting a year-on-year net profit growth of 32%, which rose to INR 581.8 Lakhs in Q4 FY2025–26. Revenue from operations grew in tandem, rising 61% to INR 2,719.9 Lakhs, underpinned by sustained business momentum across the company's key verticals. For the full fiscal year, the company maintained this growth trajectory, with annual revenue climbing 46% to INR 9,550.5 Lakhs and net profit expanding 28% to INR 1,932.2 Lakhs.

The results reflect the company's sustained business momentum across its key verticals, supported by a deliberately diversified product and services portfolio. The company's ability to deliver profitable growth is further reinforced by its strategic expansion into the education and digital learning space, where DRC Systems offers Learning Management Systems (LMS) integrated with AI-powered WhatsApp chatbots solutions designed to enable scalable, next-generation learning experiences for institutional clients.

OEM Brand Channel Partnership

The company plans to strengthen its presence in the OEM brand channel partnership business by establishing distribution partnerships with large global technology providers in the coming year. The initiative is expected to expand the company's enterprise engagement, strengthen its technology offerings, and create opportunities to introduce its proprietary software solutions to a wider customer base.



Management Commentary

"Our fourth quarter and full-year results reflect the strength of our business agility and the effectiveness of our diversified operating model. The integration of AI-driven capabilities and digital learning solutions into our service portfolio has strengthened our ability to address evolving client requirements and enhance the overall value proposition for our customers," said **Mr. Hiten Barchha, Managing Director, DRC Systems India Limited.**

Strategic Investment : Entry into the HRMS Market

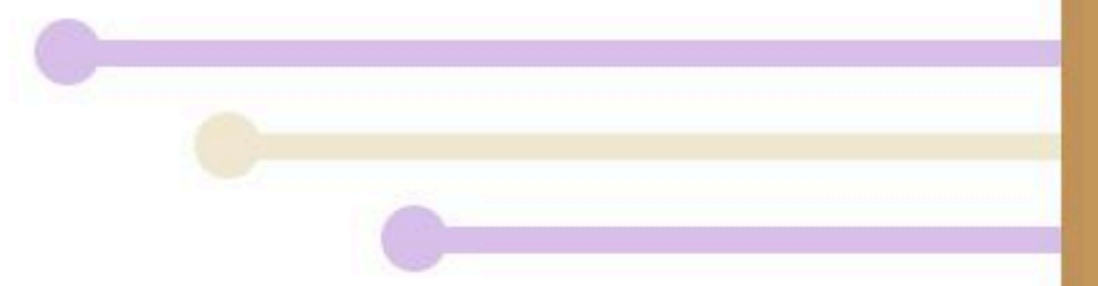
As part of a strategic investment initiative, DRC Systems has entered into a definitive agreement to acquire a 49% stake in Skizzle Technolabs India Private Limited, a technology company specializing in HRMS solutions. Through this investment, the company is strengthening its presence in the Human Resource Technology (HRTech) and Software-as-a-Service (SaaS) segment focused on workforce management and employee experience solutions.

The investment is aimed at strengthening DRC Systems' presence in the technology and SaaS ecosystem through strategic participation in a company engaged in software product development and IT services. The move is expected to support business expansion, drive operational synergies, enhance technological capabilities, and broaden the company's software solutions portfolio.

Consolidated Financial Highlights (INR Lakhs)

Particulars	Quarter Ended				Year Ended		
	March 31, 2026	December 31, 2025	March 31, 2025	Y-o-Y %	March 31, 2026	March 31, 2025	Y-o-Y %
Revenue from Operations	2,719.9	2,718.3	1,692.9	61%	9,550.5	6,537.7	46%
Profit before Tax	602.5	529.9	468.4	29%	2,099.4	1,686.5	24%
EBITDA	816.0	718.8	614.0	33%	2,832.6	2,120.9	34%
EBITDA Margin	30%	26%	36%		30%	32%	
Profit after Tax	581.8	499.0	440.7	32%	1,932.2	1,507.5	28%
Net Margin	21%	18%	26%		20%	23%	

- For the fourth quarter, revenue from operations grew 61% year-over-year to INR 2,719.9 Lakhs, while EBITDA increased 33% year-over-year to INR 816.0 Lakhs. Profit before tax rose 29 % year-over-year to INR 602.5 Lakhs. Net profit rose 32 % year-over-year to INR 581.8 Lakhs, with EBITDA and Net Margins at 30% and 21%, respectively.
- For the full year ended period, annual revenue from operations grew 46% year-over-year to INR 9,550.5 Lakhs, while EBITDA increased 34% year-over-year to INR 2,832.6 Lakhs. Annual profit before tax rose 24% to INR 2,099.4 Lakhs. Annual net profit rose 28% year-over-year to INR 1,932.2 Lakhs, with EBITDA and Net Margins at 30% and 20%, respectively.



About DRC Systems India Limited

DRC Systems India Limited is an IT services, consulting and business solutions organisation that has been partnering with many of the world's largest businesses in their transformation journeys for over 14 years. Its consulting-led, cognitive powered, portfolio of business, technology and engineering services and solutions is delivered through its delivery model, recognized as a benchmark of excellence in software development. The company operates across three countries, serving clients globally majorly across with a team of approximately 200 employees. The CMMI Level-3 accredited company is listed on the BSE (BSE: 543268) and the NSE (NSE: DRCSYSTEMS) in India. For more information, please visit www.drccsystems.com

Our Tech Spectrum

Digital Experience

- Web Development
- Mobile Application Development
- Digital Learning / e-Learning
- Digital Commerce / e-Commerce
- Content Management System (CMS)
- QA Engineering and Testing

Digital Transformation

- Application Modernization
- Digital Process Automation
- Enterprise Resource Planning (ERP)
- Product and Platform Engineering
- Agile Consulting
- Resource Augmentation

Cloud and DevOps

- Cloud Strategy & Consulting
- Cloud Migration
- Cloud Orchestration
- Cloud Infrastructure Management

Emerging Technologies

- Artificial Intelligence (AI) & Machine Learning (ML)
- Blockchain-Powered Platforms
- Advanced Analytics & Insights
- Chatbots & Virtual Assistants
- Custom Solutions Using Cutting-Edge Technologies

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