

Media Release

DRC Systems Announces Financial Results for Second Quarter and Half Year Ended September 30, 2026

Key Highlights (Consolidated)

Half Year Ended September 30, 2026

- Revenue from Operations at **INR 4,467.1 Lakhs**; Total Income at **INR 4,699.1 Lakhs**.
- EBITDA at **INR 1,385.5 Lakhs**.
- Net Profit at **INR 961.9 Lakhs**.
- EBITDA Margin at **31%** and Net Margin at **20%**.

Quarter Ended September 30, 2026

- Revenue from Operations at **INR 2,128.6 Lakhs**; Total Income at **INR 2,246.9 Lakhs**.
- EBITDA at **INR 620.0 Lakhs**.
- Net Profit at **INR 406.4 Lakhs**.
- EBITDA Margin at **29%** and Net Margin at **18%**.

Gandhinagar, India, October 26, 2026: Information Technology and Software Consultancy Services provider, DRC Systems India Limited (BSE: 543268) (NSE: DRCSYSTEMS), "DRC Systems" "The Company" today announced its financial results for the second quarter (Q2) and half year ended September 30, 2026, as approved by its Board of Directors at its meeting held on October 26, 2026.

The Company reported net profit of INR 961.9 Lakhs for the half year ended September 30, 2026, up 13% year-on-year, at a net margin of 20%. Revenue from operations rose 9% to INR 4,467.1 Lakhs, reflecting steady execution across its core service lines in an industry environment where clients remain cautious on discretionary spending and deal ramp-ups are taking longer. EBITDA stood at INR 1,385.5 Lakhs, with an EBITDA margin of 31%.

Quality Leadership: CMMI Maturity Level 5

DRC Systems India Limited has been successfully appraised at CMMI Maturity Level 5, the highest level of process maturity under the CMMI framework, achieved by only a select group of organisations globally. Progressing from Level 3 to Level 5 reflects the Company's sustained investment in quantitative project management, causal analysis, and continuous performance optimisation across its delivery organisation.

For clients, this translates into predictable delivery, measurable quality, and data-driven engineering. The appraisal is recognised in enterprise and government RFPs and large-deal evaluations.

Business Momentum

The half year saw steady execution across the Company's core service lines, with continued traction in eLearning/LXP, AI/AI Agents and enterprise solutions. While global demand conditions remain measured, the Company's AI-first delivery model and operational efficiency programmes have supported an EBITDA margin of 31% for the half year and 29% for the quarter. The Company's portfolio spans eLearning/LXP, AI/AI Agents, enterprise solutions and IP-led offerings, delivered with disciplined cost and margin management.

Management Commentary:

"H1 delivered revenue of INR 4,467.1 Lakhs, net profit of INR 961.9 Lakhs and an EBITDA margin of 31%. Achieving CMMI Maturity Level 5, the highest benchmark of process maturity in our industry, is a defining milestone for DRC Systems, and reflects years of disciplined investment in how we engineer, measure, and improve. In a measured demand environment, our AI-first delivery model and IP-led offerings continue to drive steady execution and a healthy pipeline. Level 5 maturity now underpins our delivery and strengthens the trust our clients place in us" said **Mr. Hiten Barchha**, **Managing Director, DRC Systems India Limited**.

Consolidated Financial Highlights (INR Lakhs)

Particulars	Quarter Ended			
	September 30, 2026	June 30, 2026	September 30, 2025	Y-o-Y %
Revenue from Operations	2,128.6	2,338.4	2,283.2	-7%
Profit before Tax	436.7	583.3	477.8	-9%
EBITDA	620.0	765.5	648.7	-4%
EBITDA Margin	29%	33%	28%	
Profit after Tax	406.4	555.5	416.7	-2%
Net Margin	18%	23%	18%	

Six Months Ended		
September 30, 2026	September 30, 2025	Y-o-Y %
4,467.1	4,112.4	9%
1,020.0	967.0	5%
1,385.5	1,297.9	7%
31%	32%	
961.9	851.4	13%
20%	21%	

- For the half year ended September 30, 2026, revenue from operations grew 9% year-on-year to INR 4,467.1 Lakhs, while EBITDA increased 7% to INR 1,385.5 Lakhs. Profit before tax rose 5% to INR 1,020.0 Lakhs and net profit rose 13% to INR 961.9 Lakhs, with EBITDA and Net Margins at 31% and 20%, respectively.
- For the second quarter, revenue from operations was INR 2,128.6 Lakhs and EBITDA was INR 620.0 Lakhs. Profit before tax was INR 436.7 Lakhs and net profit was INR 406.4 Lakhs, with EBITDA and Net Margins at 29% and 18%, respectively.



About DRC Systems India Limited

DRC Systems India Limited is a global technology company specializing in digital transformation, software engineering, and IT consulting services. Established in 2012, the company helps enterprises, government organizations, startups, and institutions accelerate innovation through AI-first, scalable, and future-ready technology solutions. Its comprehensive portfolio spans AI & ML, cloud and DevOps, digital experience, enterprise applications, blockchain, eLearning, and product engineering.

Headquartered in GIFT City, Gandhinagar, with a growing global presence across India, the USA, and the UAE, DRC Systems delivers high-quality solutions through a customer-centric approach backed by CMMI Level 5 accreditation. The company is publicly listed on the BSE (BSE: 543268) and the NSE (NSE: DRCSYSTEMS) and is committed to enabling businesses worldwide with secure, innovative, and impactful digital solutions.

For more information, visit www.drcsystems.com.

Our Tech Spectrum

Digital Experience

- Web Development
- Mobile Application Development
- Digital Learning / e-Learning
- Digital Commerce / e-Commerce
- Content Management System (CMS)
- QA Engineering and Testing

Digital Transformation

- Application Modernization
- Digital Process Automation
- Enterprise Resource Planning (ERP)
- Product and Platform Engineering
- Agile Consulting
- Resource Augmentation

Cloud and DevOps

- Cloud Strategy & Consulting
- Cloud Migration
- Cloud Orchestration
- Cloud Infrastructure Management

Emerging Technologies

- Artificial Intelligence (AI) & Machine Learning (ML)
- Blockchain-Powered Platforms
- Advanced Analytics & Insights
- Chatbots & Virtual Assistants
- Custom Solutions Using Cutting-Edge Technologies

Contact:

Media Relations

Email - pr@drcsystems.com

Phone - +91 6352183570

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